

Agenda

9:30 – 10:00 Registration & Coffee

10:00 –10:10 Welcome & Opening Remarks

Violeta Spyropoulou, CFA, President of the Board of Directors, CFA Society Greece, Head of Equities, Eurobank Asset Management

10:10 –10:25 Introductory Speech

“Seeking opportunities in an era of geopolitical transformation”

Stavros Ioannou, Deputy CEO, Group Chief Operating Officer (COO) & International Activities, Eurobank SA

10:25 –10:40 Honorary Presentation:

“ATHEX in 2025 and beyond: Building value in an evolving economic landscape”

Yannos Kontopoulos, CEO Athens Exchange Group

10:40-11:00 Headlining Keynote Speech:

“Investment Outlook: Deciphering Trade and politics”

Georgios Leontaris, CFA, Chief Investment Officer, HSBC Global Private Banking Switzerland and EMEA

11:00 – 11:45 Panel Discussion 1 – Macro and Economic Trends

This opening panel discussion will explore the market outlook and key trends shaping global markets. How are the latest economic trends shaping investment decisions? By gaining insights from top experts, we will uncover perspectives on potential portfolio developments and strategies to capitalize on emerging opportunities, aiming for stronger returns and a competitive edge.

Coordinator: Dimitris Kallergis, CFA, CMT, Deputy Head of Investments, Angelicoussis Shipping Group

Panelists:

1. **Cecilia Barazzetta**, Macro Research & Product Specialist, Eurizon Capital SA
2. **Georgios Leontaris, CFA**, Chief Investment Officer HSBC Global Private Bank
3. **Ilias Lekkos**, Group Chief Economist, Wealth & Asset Management, Assistant General Manager at Piraeus Bank

11:45 – 12:15 Coffee Networking Break

12:15 – 13:00 Panel Discussion 2 – Latest trends in the Wealth Management Industry

How has the wealth management industry evolved over the last couple of years? What are the key trends that shape the private wealth management industry in the coming years? How can companies improve investor outcomes and differentiate themselves from competition? How will the next wealthy generation liaise in the evolving landscape? This panel discussion will address these issues and provide insights for the audience

Coordinator: Christos Kontos, CFA, Founding Partner & CEO, ELIA Investment Advisors AG

Panelists:

1. **Michalis Malafekas, CFA**, Partner Gravity Private Wealth
2. **Francesco Camerlingo**, CEO Octium International Insurance Agent AG
3. **Renato Lucibello**, Senior Client Advisor, J.P. Morgan Asset Management
4. **Hannes Roffmann, CFP**, Associate Director Wealth Management, Berenberg

13:00 – 13:45 Panel 3 – The role of private equity in Deals

How has private equity's role evolved in M&A and financing transactions over the past few years? How can we measure the success of a deal beyond financial returns? What are the key factors private equity investment professionals look for when evaluating a potential investment? How private equity funds unlock value to businesses?

Coordinator: Solon Molho, Lecturer American College of Greece

Panelists:

1. **Nick Kaliagkopoulos**, Partner Big Pi Ventures
2. **Nicholas Chryssanthopoulos**, Senior Partner EOS Capital Partners
3. **Vanessa Stachtou**, Investment Manager, Elikonos Capital
4. **Dimitris Douvris**, Partner, Head of Deals Services, Grant Thornton Greece

13:45 – 14:00 Closing remarks

Violeta Spyropoulou, CFA, President of the Board of Directors, CFA Society Greece, Head of Equities, Eurobank Asset Management

14:00 – 15:30 Lunch & Networking

Speakers



Violeta Spyropoulou, CFA,
President of the Board of Directors,
CFA Society Greece, Head of Equities,
Eurobank Asset Management



Stavros Ioannou,
Deputy CEO, Group Chief Operating
Officer (COO) & International
Activities, Eurobank SA.



Yannis Kontopoulos,
CEO Athens Exchange Group

Panel Discussion 1 – Macro and Economic Trends



Georgios Leontaris, CFA,
Chief Investment Officer, HSBC Global
Private Banking Switzerland and EMEA



Cecilia Barazzetta,
Macro Research & Product Specialist,
Eurizon Capital SA



Ilias Lekkos,
Chief Economist - Assistant General
Manager at Piraeus Bank



Coordinator:
Dimitris Kallergis, CFA,
CFA, CMT, Deputy Head of Investments,
Angelicooussis Shipping Group

Panel Discussion 2 – Latest trends in the Wealth Management Industry



Michalis Malafekas, CFA,
Partner Gravity Private Wealth



Francesco Camerlingo,
CEO Octium International Insurance
Agent AG



Renato Lucibello,
Senior Client Advisor, J.P. Morgan
Asset Management



Hannes Roffmann,
CFP, Associate Director Wealth
Management, Berenberg.



Coordinator:
Christos Kontos, CFA,
Founding Partner & CEO, ELIA
Investment Advisors AG

Panel Discussion 3 – The role of private equity in Deals



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Partner Big Pi Ventures



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Dimitris Douvris,
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Thornton Greece



Coordinator:
Solon Molho,
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